CURRENT RETIREMENT ASSESSMENT

WHAT'S YOUR RETIREMENT NUMBER? [\$		*Total Retirement Savings Goal or Current Total Assets, if Retired.
AGE	AGE	ESTIMATED # OF YEARS
of the OLDEST person you know?	you want to retire?	you may need your retirement income
ESTIMATED \$ NEEDED per year during retirement	\$ PER YEAR COVERED by Guaranteed Income sources	ANNUAL GUARANTEED INCOME GAP (Shortfall)
How do we fill the income gap for	years, using \$	of your retirement savings goal or
current total retirement assets if currently retired, to fill a \$ annual income shortfall without exhausting		
your resources?		
Now may be a good time to explore your options, such as fixed index annuities, to help ensure your financial security through retirement.		

Fixed index annuities are designed to meet long-term needs for retirement income. Early withdrawals may result in loss of principal and credited interest due to surrender charges. Any distributions may be subject to ordinary income tax and, if taken prior to age 59 ½, an additional 10% federal tax. Guarantees are backed by the financial strength and claims-paying ability of the issuing insurance company.